

BROADRIDGE TOP 20 Money Managers - 4 Quarters Returns

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Product/Style Category: **International Balanced/Multi-Asset**
 Performance Measurement Period: **4 Quarters Ending 12/31/2021**
 Mean Return for the Category and Period: **7.4738%**
 Universe Size: **82**



Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.

Rank	Firm Name/Portfolio	4 Quarters ROR	Assets in Composite
1	Douglas Capital Management, LLC - Dynamic Asset Allocation Portfolio	25.65%	\$10.3M
2	Columbia Management Investments - Columbia Multi-Manager Dir Alt Strat Fd;I	21.61%	\$285.9M
3	Virtus Investment Partners - Virtus Duff & Phelps Real Asset Fund;I	21.17%	\$10.1M
4	Quartz Partners Investment Management - Quartz Spectrum	21.04%	\$9.4M
5	Sage Advisory Services Ltd. Co. - Growth Tactical ETF	19.18%	\$3.5M
6	Brandes Investment Partners, LP - Global Balanced	18.19%	\$18.1M
7	Moran Wealth Mgmt LLC - Global Balanced	17.70%	\$242.1M
8	Community Capital Management, Inc. - CCM Alternative Income Fund;Institutional	17.03%	\$25.7M
9	Unison Advisors LLC - Unison Equity Bias Multi-Asset	16.64%	\$107.6M
10	RiverNorth Capital Management, Inc. - RiverNorth Core Opportunity Fund;I	16.59%	\$52.2M
11	First Pacific Advisors, L.P. - Contrarian Value	16.30%	\$10496.8M
12	Pacific Investment Management Company LLC - PIMCO All Asset All Authority Fund;I-2	15.39%	\$287.8M
13	Pacific Investment Management Company LLC - PIMCO All Asset Fund;Administration	15.27%	\$81.5M
14	Dorsey Wright & Associates, a Nasdaq Company - Systematic Relative Strength Global Macro	15.13%	\$28.4M
15	Unison Advisors LLC - Unison Defensive Equity Bias Multi-Asset	14.56%	\$12.2M
16	AQR Capital Management, LLC - AQR Multi-Asset Fund;I	14.34%	\$104.6M
17	Sage Advisory Services Ltd. Co. - Moderate Growth Tactical ETF	14.15%	\$4.1M
18	Macquarie Investment Management - Delaware Ivy Asset Strategy Fund;I	14.03%	\$677.0M
19	Schroders - Diversified Growth/GTAA	12.84%	\$1592.4M
20	The Dreyfus Corporation - BNY Mellon Alternative Diversifier Strategies;I	12.75%	\$2.7M